INVITATION FOR EXPRESSION OF INTEREST FOR⁽¹⁾ INVESTMENT PROJECT INVOLVING LAND USE

Dear interested investors

E-TBMQT (REOI) number: PR2300059262

Sở Kế hoạch và Đầu tư Thanh Hóa invites the expression of interest for E-HSĐKTHDA East Urban Area of Tan Phong Town Office (New residential area in Tan Phong town), Quang Xuong district. with the following information:

- 1. Project name: East Urban Area of Tan Phong Town Office (New residential area in Tan Phong town), Quang Xuong district.
- 2. Investment objectives: Implement the approved 1/500- scale detailed construction planning; form a new residential area to meet the demand for housing and residential land for people in the area, embellish the urban face; mobilize investment capital from economic organizations to carry out site clearance, build synchronous infrastructure; contribute to promoting socio- economic development of the locality.
- 3. Project Scales: Complete and synchronous investment in technical infrastructure, social infrastructure, housing and other works according to the approved 1/500- scale detailed construction planning of the project, including the following items:
- + Invest in the construction of technical infrastructure with a land area of about 342,350.9 m2 (leveling, roads, parking lots, water supply and drainage, wastewater treatment stations, electricity supply, lighting, green trees, fire protection).
- + Invest in the construction and completion of social infrastructure works, including: cultural house (cultural house 01, 02), inter-level schools (preschool, primary school).
- + Invest in the construction of raw parts and completion of the front of 706 commercial housing works (including: 391 adjacent houses; 315 villas) in accordance with the provisions of Official Dispatch No. 8902/UBND-CN dated June 23, 2023 of the Provincial People's Committee.
- + Invest in the construction and completion of commercial service works under the project.
- 4. Preliminary estimated of total project implementation cost: 2.735.021.800.000 VND
- 5. Cost of compensation, support and resettlement: 155.570.800.000 VND
- 6. Investment period and progress: + Operation duration of the project: 50 years (calculated from the date the investor receives the decision on land allocation, the decision on land lease, the decision on changing the land use purpose); when the buyer of the house associated with the land use right has long-term stable land use in accordance with the law on land.
- + Project implementation progress: Not more than 5 years (from the date of approval of investor selection results or investor approval); expected: from the first quarter of 2024 the first quarter of

2029.

- 7. Project investment location: Tan Phong Town, Quang Xuong District, Thanh Hoa Province
- 8. Land area: About 342,350.9 m2.
- 9. Land use purpose: According to the decision on land allocation or land lease of the competent authority and related regulations.
- 10. Deadline for submission of registration applications for project implementation: 10:30 29/12/2023
- 11. Issued together with the approval decision: 3923/QĐ-UBND, Approval date: 24/10/2023

Approval: QD3923-pd chu truong dau tu.pdf

12. Contact information:

- Departments of Planning and investment of province Sở Kế hoạch và Đầu tư Thanh Hóa
- Address: 45 B, Dai lo Le Loi, Thanh Hoa City, Lam Son Ward, Thanh Hoa City, Thanh Hoa Province
- Phone: 02373852366
- Fax:
- Other information of the project: N/A
- 13. Potential investors, wishing to register their interests in the project must carry out the procedures to be granted an e-signature and submit the E-HSĐKTHDA on the System.

⁽¹⁾Invitation for expression of interest to submit online shall be posted within 07 days from the date of approval for preliminary requirements for the qualifications (for projects subject to approval for investment policies in accordance with the law on investment) or the list of projects (projects not subject to approval for investment policies in accordance with the law on investment).

PRELIMINARY EVALUATION OF INVESTOR'S CAPACITY AND EXPERIENCE TO IMPLEMENT THE INVESTMENT PROJECT USING LAND

E-TBMQT (REOI) Number: PR2300059262

Project name: East Urban Area of Tan Phong Town Office (New residential area in Tan Phong

town), Quang Xuong district.

Siging date: 28/11/2023

Issued together with the approval decision: 3923/QĐ-UBND, Approval date: 24/10/2023

Approval: QD3923-pd chu truong dau tu.pdf

Chapter I

GUIDELINES FOR INVESTORS

Section 1. Contents for your interest.

1.1. Sở Kế hoạch và Đầu tư Thanh Hóa invites investors to submit registration applications for the project Khu đô thị phía Đông công sở thị trấn Tân Phong, huyện Quảng Xương (Khu dân cư mới tại thị trấn Tân Phong)

1.2. Project information:

- Investment objectives: Implement the approved 1/500-scale detailed construction planning; form a new residential area to meet the demand for housing and residential land for people in the area, embellish the urban face; mobilize investment capital from economic organizations to carry out site clearance, build synchronous infrastructure; contribute to promoting socio- economic development of the locality.
- Investment scale: Complete and synchronous investment in technical infrastructure, social infrastructure, housing and other works according to the approved 1/500- scale detailed construction planning of the project, including the following items:
- + Invest in the construction of technical infrastructure with a land area of about 342,350.9 m2 (leveling, roads, parking lots, water supply and drainage, wastewater treatment stations, electricity supply, lighting, green trees, fire protection).
- + Invest in the construction and completion of social infrastructure works, including: cultural house (cultural house 01, 02), inter-level schools (preschool, primary school).
- + Invest in the construction of raw parts and completion of the front of 706 commercial housing works (including: 391 adjacent houses; 315 villas) in accordance with the provisions of Official Dispatch No. 8902/UBND-CN dated June 23, 2023 of the Provincial People's Committee.
- + Invest in the construction and completion of commercial service works under the project.
- Preliminary estimate of total project implementation cost: 2.735.021.800.000 VND
- Cost of compensation, supportand resettlement: 155.570.800.000 VND
- Summary of basic requirements of the project: + Investors are responsible for implementing synchronous investment in works according to the approved detailed planning of the project, including work items stated as project scale.
- + After completing the technical and social infrastructure works (cultural house 01, 02) of the project, the investor hands over these works, medical land and 34 resettlement lots (Resettlement lot 1:01; Resettlement lot 1:02; from Resettlement lot 2:01 to Resettlement lot 2:13; from Resettlement lot 3:01 to Resettlement lot 3:15; from Resettlement lot 4:06 to Resettlement lot 4:09) to the People's Committee of Quang Xuong District in order to arrange those resettlement

lots to households whose land was recovered for project's clearance as prescribed. For inter-level schools (preschool, primary school), commercial services, adjacent houses, villas under the project, after the project investment is completed as prescribed, the investor is allowed to manage, trade and operate in accordance with the law.

- Investment period and progress: + Operation duration of the project: 50 years (calculated from the date the investor receives the decision on land allocation, the decision on land lease, the decision on changing the land use purpose); when the buyer of the house associated with the land use right has long-term stable land use in accordance with the law on land.
- + Project implementation progress: Not more than 5 years (from the date of approval of investor selection results or investor approval); expected: from the first quarter of 2024 the first quarter of 2029.
- Project investment location: Tan Phong Town, Quang Xuong District, Thanh Hoa Province
- Land area: About 342,350.9 m2.
- Land use purpose: According to the decision on land allocation or land lease of the competent authority and related regulations.
- Approved planning criteria: According to Decision No. 1282/QD-UBND dated March 30, 2022 and Decision No. 4906/QD-UBND dated October 28, 2022 of the People's Committee of Quang Xuong district. Please find detail of approved planning criteria in the attached documents.
- Current status of the land area: Residential land, rice growing land, annual crop land, perennial crop land, aquaculture land of households and individuals; Land managed by the People's Committee of Tan Phong town (including traffic and irrigation land).
- Other information about the project: N/A
- Deadline for submission of registration applications for project implementation: 10:30 29/12/2023

Section 2. Preliminary requirements on capacity and experience of investors (E-YCSBNLKN)

E-YCSBNLKN includes requirements on financial capacity and experience. The details shall be according to Chapter II – Preliminary evaluation on capability and experience of investors.

Section 3. Clarification of E-YCSBNLKN

3.1. In cases where the investors want to have E-YCSBNLKN clarified, a request for clarification must be sent to the Sở Kế hoạch và Đầu tư Thanh Hóa by the investors in writing or via the National Electronic Procurement System (VNEPS) no later than 05 working days before the deadline for registration applications for project implementation submission for consideration and processing.

3.2. After receiving the request for clarification within the stipulated time, Sở Kế hoạch và Đầu tư Thanh Hóa will clarify and post the clarification on the VNEPS no later than 2 working days before the deadline for registration applications for project implementation submission, including the content of clarification request without any information of the investor. In cases where the clarification leads to the modification of preliminary requirements on capability and experience, Section 4 of this Chapter shall be applied.

Section 4. Modification of E-YCSBNLKN

- 4.1. In case where modifications in preliminary requirements on capability and experience are needed, Sở Kế hoạch và Đầu tư Thanh Hóa shall post the decision on modifications with the detail of modifications on the VNEPS no later than 10 working days before the deadline for registration applications.
- 4.2. In case the time of publishing modifications of E- YCSBNLKN does not meet the requirements in Section 4.1 of this Chapter, Sở Kế hoạch và Đầu tư Thanh Hóa shall accordingly extend the deadline to comply with the above regulations. The extension shall comply with the regulations of Section 6.3 of this Chapter.

Section 5. Language

E-HSĐKTHDA as well as all correspondence and documents exchanged between Sở Kế hoạch và Đầu tư Thanh Hóa and the investors related to the invitation for expression of interest shall be written in Vietnamese and English.

Section 6. Registration applications (E-HSĐKTHDA) and deadline for submission

- 6.1. E-HSĐKTHDA prepared by the investors must include forms and relevant documents as prescribed in chapter III Forms.
- 6.2. The investors shall submit their E-HSĐKTHDA on the VNEPS before 10 o'clock, on 29th December 2023.
- 6.3. Sở Kế hoạch và Đầu tư Thanh Hóa may extend the deadline for submitting E-HSĐKTHDA in the following cases:
- a) Modify the E-YCSBNLKN as prescribed in Section 4 of this Chapter. Upon extension, Sở Kế hoạch và Đầu tư Thanh Hóa shall post an announcement on the VNEPS;
- b) Need to increase in the number of investors as prescribed at point b, Section 9.2 of this Chapter. Upon extension, Sở Kế hoạch và Đầu tư Thanh Hóa shall post an announcement on the VNEPS and send it to all investors who submitted their registration applications for project implementation. The extension must comply with the decision of the Chairman of the People's Committee of Province. The investor who has satisfied the requirements does not need to resubmit the registration applications.

Section 7. Modification and replacement of E-HSDKTHDA

- 7.1. After submission, the investors can modify, replace or withdraw E-HSĐKTHDA via the VNEPS before the deadline for submission of registration applications for project implementation.
- 7.2. After the deadline for submission of E-HSĐKTHDA, the investors may not withdraw E-HSĐKTHDA which have been submitted.

Section 8. Clarification of E-HSĐKTHDA, preliminary evaluation on capability and experience of investors

8.1.Clarification of E-HSĐKTHDA

The investors are responsible for:

- a) Clarification of their E-HSĐKTHDA at the request of Sở Kế hoach và Đầu tư Thanh Hóa or;
- b) Self-clarify and supplement documents proving the legal status, capability and experience when the investors discovers that the registration applications for project implementation lacks information and documents on their capability and experience but have not yet submitted along with the registration applications for project implementation. All requests for clarification and correspondence of investors must be made on the VNEPS.

The investor's clarification is only approved in case it is sent through the system before the time of announcing the results of the preliminary evaluation of the investor's capacity and experience. In case of sending a written clarification after the time of notification of preliminary evaluation results of capacity, experience, clarification documents and attached information and documents (if any) will not be considered and evaluated.

8.2. Preliminary evaluation on capability and experience of investors.

The preliminary evaluation on capability and experience of investors shall be based on the preliminary requirements on capability and experience, registration applications for project implementation of investors and the documents clarifying the registration applications for project implementation (if any).

Section 9. Announcement of results of preliminary evaluation on capability and experience of investors

- 9.1. After assessing the preliminary evaluation on capability and experience of investors, Sở Kế hoạch và Đầu tư Thanh Hóa shall post a list of qualified investors on the VNEPS.
- 9.2. Based on the evaluation results, according to the provisions of Clause 3, Article 29 of Law on Investment and Clause 3, Article 29 of Decree No.31/2021/NĐ-CP, in case only one investor qualifies the preliminary requirements on capability and experience, and based on the project implementation progress, investment attraction objectives and other specific conditions of the project, the Chairman of the People's Committee shall consider and decide under one of the

following two options:

- a) Option 1: Notify and guide the investors to submit the application for investor approval in accordance with the provisions of the investment law if the organizational process has ensured publicity, transparency, competition and the project requires an acceleration;
- b) Option 2: Extend the deadline for project implementation registration so that other potential investors have the opportunity to access information and submit registration applications for project implementation to increase competition. The extended time is decided by the Chairman of the People's Committee. The investor who has met the requirements does not have to resubmit the registration applications for project implementation.

After the extension, based on the results of preliminary evaluation on capability and experience of investors, follow-up procedures shall comply with the corresponding provisions in Clauses 4, 5 and 6, Article 13 of Decree No.25/2020/NĐ-CP (as amended and supplemented in Clause 6, Article 108 of Decree No. 31/2021/NĐ-CP).

9.3. In case where there are at least two qualified investors, the selection of investors will be carried out in the form of open bidding as prescribed at Clause I and Clause 2, Article 10 of Decree No.25/2020/NĐ-CP and Clause 3 Article 108 of Decree No. 31/2021/NĐ-CP. Bidding documents are widely released to investors, including ones those are not on the list of qualified investors.

CHAPTER II

PRELIMINARY EVALUATION ON CAPABILITY AND EXPERIENCE OF INVESTORS

Section 1. Evaluation method

- 1.1. The preliminary evaluation of the investors' capacity and experience shall be applied to the pass and fail evaluation method. Investors are assessed as meeting the preliminary requirements on capacity and experience when all criteria are assessed as passing.
- 1.2. For joint venture investor:
- a) The equity of the investor in the joint venture is equal to the total equity of the members of the joint venture. At the same time, each joint venture member must meet the requirements corresponding to the equity contribution according to the joint venture agreement if any member of the joint venture is assessed as non-conforming, the joint venture investor is assessed as not meeting the equity requirements.

The leading investor in the joint venture must have a minimum equity contribution ratio of 30%, each joint venture member must have a minimum equity contribution ratio of 15%.

b) The project implementation experience of the joint venture investor is equal to the total member of projects implemented by the joint venture members.

Section 2. Evaluation criteria

The evaluation of investors' capacity and experience is made according to Table No.01 below:

Table No.01

E-YCSBNLKN

No.	Content	Requirements	
1	Financial capacity	Minimum equity investors must arrange (1): 434.000.000.000	
		VND	
2	Experience in similar	The number of projects in which the investors or a member of a	
	projects ⁽²⁾	joint venture or a co-implementation partner has participated as	
		an equity investor or main contractor: 01 project(s).	
		The project definition is as follows ⁽³⁾ :	
		a) Type 1: Projects in the sector Urban areas; Commercial	
		housing in which the investor has participated as an investor	
		contributing equity, completed or completed most of the	
		construction within 7 years prior to the year in which the	

deadline for submission of the application for the project implementation registration is met and the following conditions are fully satisfied:

- A minimum total investment of ⁽⁴⁾ 1.446.000.000.000 VND
- The investor has contributed equity with a minimum value of $^{(5)}\,217.000.000.000\,\text{VND}$
- b) Type 2: Projects in the sector Urban areas; Commercial housing in which the investor has participated as the main construction contractor, completed or completed most of the construction within 5 years before the year in which the application for the project implementation registration is due, with a minimum value of ⁽⁶⁾ 640.000.000.000 VND
- c) Type 3: Projects in the sector Urban areas; Commercial housing in which the partner of the investor has participated as the main construction contractor, completed or completed most of the construction within 5 years before the year in which the application for the project implementation registration is due, with a minimum value of 640.000.000.000 VND

Note:

(1) The investor's equity is determined on the basis of financial performance in the investor's most recent annual financial statement audited by an independent audit agency and the financial statements between audited period as prescribed by laws (if any). In case the investor is a newly established organization during the year, the investor's equity is determined based on the financial statements audited by an independent audit agency for a period of time from the date of establishment until the time of bid closing or the audited interim financial statement at the latest time before the time of bid closing as prescribed by laws. In case the owner's representative, owner or parent company contributes equity, the owner's representative, owner or parent company must have a written commitment and financial statements evidencing sufficient capital to contribute according to the financial plan of the project.

In case at the same time the investor participates in many projects and other long-term financial investments (if any), the investor makes a portfolio of projects and other long-term financial investments, ensuring that the total equity of the investor is sufficient for the entire amount of equity that the investor commits to perform for all projects and other long-term financial

investments as prescribed.

At the time of signing the project contract, the investor responsible for submitting to the authorized state agency or the signing-contract authorized state agency a financial plan that ensure sufficient equity capital mobilization and documents evidencing the satisfaction of equity requirements as prescribed in the contract.

Investors must declare information and provide documents on financial capacity according to Form No.02 Chapter III-Forms.

- (2) Investor experience:
- (i) Projects and bidding packages implemented by the investor must satisfy the technical and quality requirements under the signed contract to be considered and evaluated.
- (ii) For projects with large investment scale, where there is no investor with experience in implementing similar projects, the bid solicitor shall base on data on implemented projects, the possibility of investment divergence. investment of the project under consideration to determine the investor's experience requirements. In this case, the investor's experience requirements can be adjusted to be lower than the guidelines but must be consistent with market and project implementation requirements. During the review and evaluation process, it is necessary to ensure that the investor has sufficient financial and technical capacity to implement the project. The project implementation requirements in the bidding documents and contracts must ensure that the investor's responsibilities are fully specified and the handling measures (sanctions, compensation for damage, handling in the next stage) must be met in case the investor implementing the project fails to meet the requirements on progress and quality. The authorized state agency may stipulate that the contract performance security value is 3% of the total investment of the project.
- (iii) Completed or completed most of the construction: The project or bidding package has been pre-accepted for work items or works or is in the operation stage or has been finished prescribed.

 (3) Investors provide their experience according to Form No.03 Chapter III Forms. Investors are only allowed to cite their experience in implementing a similar project once. In case of having a partner, there must be a cooperation agreement signed between the leading investor of the joint venture and the partner.

Method of converting projects: 01 project of type 2 and 3 is equal to 0.5 project of type 1. If the number of projects after conversion is not an integer, the rounding rule is as follows: Decimal part \leq 0.5, calculated as 0, decimal part > 0.5, calculated as 01 project.

(4) (5) (6) For projects that have not yet clearly determined the value of the total investment (or the value of construction and installation tasks) in the approval documents and project contracts, the investor must provide proving documents to determine this value.

Chapter III. APPLICATIONS

- 1. Form No.01: Investor and partner information
- 2. Form No. 02: Investor's financial performance
- 3. Form No. 03: Experience in similar projects
- 4. Form No. 04: Joint Venture Agreement

INVESTOR AND PARTNER INFORMATION

I. Investor information/members of the joint venture information (1)

- 1. Name of the investor/members of the joint venture:
- 2. Country where the investor registered their business⁽²⁾:
- 3. Year of establishment:
- 4. Legal address of the investor in the registered country:
- 5 Information about the legal representative(s) of the investor:
- Name:
- Address:
- Phone/Fax:
- Email:
- 6. Organizational chart of the investor [Investors attach the file on the system]

II. Partner information

No	Partner name ⁽²⁾	Country of	Role (3)	Legal	Contract or
		operation		Representative	written
		registration			agreement with
					partners (4)
1					
2					
3					

Notes:

- (1) In the case of a joint venture investor, each joint venture member must declare according to this Form. The investor/each joint venture member needs to submit a copy of one of the following documents: a certificate of business registration, establishment decision, or documents of equivalent value issued by the Authorized state agency of the country in which the investor is operating.
- (2) The investor shall specify the names of the partners participating in the project implementation.
- (3) The investor specifies the participating role of each partner.
- (4) The investor shall specify the contract number or written agreement, enclosed with certified copies of those documents.

INVESTOR'S FINANCIAL PERFORMANCE (1)

- 1. Name of the investor/members of the joint venture:
- 2. Information about the financial capability of the investor/ members of the joint venture (2):
- a) Summary of financial data (3):

No.	Content	Value
I	Committed equity capital for the project	
II	Data on investor's equity capital	
1	Total equity	
2	Litigation-related expenses (if any)	
3	Committed equity for projects in progress (4) (excluding equity disbursed for projects in progress) and other long-term investments (if any)	
4	Owner's equity retained according to the regulations	

b) Enclosed documents (5):

No	Requirement documents			
1	The investor's financial statements for the latest year have been audited by an			
	independent audit agency			
2	The audited interim financial statements in accordance with law (if any)			
3	The financial statements audited by an independent audit agency for the period from			
	the time of establishment to before the time of bid closing (in case the investor is a			
	newly established organization within the year)			
4	Project portfolio and other long-term financial investments in case at the same time			
	the investors participate in investing in many projects and other long-term financial			
	investments (if any)			
5	Written confirmation of the tax authority on investor(s)'s the status of operation and			
	tax obligation in accordance with the law (including the obligation to submit annual			
	financial reports to the tax authority).			

- The investor's financial statements for the latest year have been audited by an independent audit agency and the audited interim financial statements in accordance with law (if any).

In case the investor is a newly established organization during the year, the investor's equity is determined based on the financial statements audited by an independent audit agency for a period of time from the date of establishment until the time of bid closing or the audited interim financial statement at the latest time before the time of bid closing as prescribed by laws. In case the owner's representative, owner or parent company contributes equity, the owner's representative, owner or parent company must have a written commitment and financial statements evidencing sufficient capital to contribute according to the financial plan of the project.

The reports provided by the investors must comply with all applicable regulations on finance and accounting; unveil financial performance of the investor or the joint venture member itself (in case two or more parties constitute the joint venture), but financial status of an affiliated entity like the parent company, a subsidiary or an affiliated company who affiliates with the investor or with the joint venture member.

- Project portfolio and other long-term financial investments in case at the same time the investor participates in investing in many projects and other long-term financial investments (if any).

Note:

- (1) In case of the joint venture, each of member of the venture must fill out this Form.
- (2) The investor must take full responsibility before the laws for accuracy and legality of the provided data and documents about the owner equity, allocation of the equity to the projects and the long-term investments in progress.
- (3) As per requirements about capacity, experiences in the announcement, the investor provides appropriate information.
- (4) In case the investor simultaneously involves in many projects and long-term investments (if any), the investor must submit list of the projects and the long-term investments and guarantee for its total sufficient capital for all the projects and investments.
- (5) As per requirements about capacity, experiences in the announcement, the investor should submit more obligatory documents to demonstrate its financial performance (such as tax finalization inspection document, self tax finalization, proofs of online tax finalization, certification by tax authorities; etc.)

EXPERIENCE IN SIMILAR PROJECTS(1)

[Investor lists experience in implementing similar projects as requir	ed]
---	-----

1. Project No. 1: _____ [enter project name]

Name of	the investor/ name of the joint venture member who jointly implements the			
project:				
1	Contract No.: Date of signing:			
2	Name of the project/bidding package:			
3	Investment sector of the project			
4	Role in the project:			
	□ Independent contractor □ Joint venture member			
	□ Main construction contractor			
5	Name of authorized state agency/representative of authorize state authority (in case			
	of the project); project owner/representative of the project owner (in case of bidding			
	package)			
	Address:			
	Name of contact person:			
	Telephone:			
	Fax:			
	Email:			
6	Detail information			
6.1	In case of participating in the project as an investor			
	Project implementation progress and performance (2):			
	□ in stage of ongoing construction; acceptance of partial completion			
	□ in stage of final completion or acceptance all parts of the construction job,			
	infrastructure			
	□ in stage of operation			
	□ Finish			
	Total investment:			
	Capital contribution ratio (in case of the joint venture):			
	Equity raised:			

	Brief description of the similarities between the implemented project with the project in the process of investor selection:		
	- Brief description of the work performed:		
	- Value of work part(s) performed: (Value and currency) equivalent to VND		
	- Brief description of the remaining work to be performed:		
	- Value of the remaining work part(s) to be performed:		
	(Value and currency) equivalent to VND		
	History of disputes and litigation:		
	Brief description of special technical/operational requirements:		
6.2	In case of participating in the project as a contractor:		
	Scope of implemented work:		
	Value of implemented work:		
	Progress and performance (3):		
	History of disputes and litigation:		
	Brief description of special technical requirements:		
7	2. Project No. 02: [specify project name]		

2. Project No. 2: [enter project name]

Note:

- (1) The Department of Planning and Investment and the Economic Zone Management Board may amend and supplement the information required in this Form to suit the preliminary requirements of the investor's experience.
- (2), (3) The investor must provide documents proving the declared information and the progress and quality of the contract performance such as notarized copies of the contract, acceptance test, contract liquidation, verification of the authorize state authority (in case of the project); project owner/representative of the project owner (in case of bidding package), etc.

JOINT VENTURE AGREEMENT

Date:[automatically filled in by the System]
Pursuant to[legal basis]
Pursuant to[legal basis]
Pursuant to E-TBMQT (REOI) of project:[automatically filled in by the System] with E-
TBMQT (REOI) number: [automatically filled in by the System]
We, representatives of the joint venture parties, are:
Name of the first joint venture member: [name of each joint venture member
automatically filled in by the System]
- Country where the joint venture member registered its business:
- Tax code: [automatically filled in by the System]
- Address:
- Telephone:
- Fax:
- Email:
- Legal representative:
- Title:
Name of the second joint venture member: [name of each joint venture member
automatically filled in by the System]
- Country where the joint venture member registered its business:
- Tax code: [automatically filled in by the System]
- Address:
- Telephone:
- Fax:
- Email:
T 1
- Legal representative:
- Legal representative: - Title:
- Title:
- Title: Name of the fifth joint venture member: [name of each joint venture member
- Title: Name of the fifth joint venture member: [name of each joint venture member automatically filled in by the System]

- Telephone:
- Fax:
- Email:
- Legal representative:
- Title:
The parties (hereafter called the members) hereto mutually agree to sign the joint venture with the
terms and conditions hereunder set forth:
Article 1. General principles
1. The members hereto voluntarily constitute the joint venture for the investor selection of the
project [name of the project automatically filled in by the System].
2. The members agree to name the joint venture as: [name of the joint venture], which will
be used in all transactions related to the project.
Contact address of the joint venture:
Telephone:
Fax:
Email:
Representative of the joint venture:
3. The members commit that no member can voluntarily participate independently or in
partnership with other investors to participate in the selection of project investors.
Article 2. Task assignment
The members hereto agree to assign responsibilities to perform tasks during the Invitation for
Expression of Interest for project [The system automatically extracts the name of the
project] as follows:
1. The parties mutually agree that [name of a member] as the head member of the joint
venture, representing the joint venture to perform following tasks:
- Use account and e-signature to submit E-HSĐKTHDA on behalf the joint venture.
[The head member of the joint venture is eligible to perform task(s) set forth on behalf of the joint
venture:
- Sign applications, documents to transact with the procuring entity during the prequalification
stage, request for clarification and explaining about E-HSDKTHDA;
- Sign applications, documents to transact with the organization in charge of developing the
project, agencies and other organizations in charge of receiving the PPP project implementation
proposals during the investor selection, including request explanation and accountability about
the E-HSĐKTHDA.
- Sign documents about the investor selection (if any);

- Other tasks, except signing the contract (provide detail information about the tasks, if any)].
- 2. Role, responsibilities of the joint venture members (1):

No	Name of the member	Role	Owner equity	
		[provide information		
		about tasks that the		
		member undertakes		
		(finance, construction,		
		management, operation]		
			Value	Percentage %
1	Member No. 1 [the head			[minimum 30%]
	member of the joint			
	venture]			
2	Member No. 2			[minimum 15%]
3	Member No. 3			[minimum 15%]
		Total	•••••	100%

Article 3. Validity of the Joint Venture Agreement

- 1. The Agreement takes effect from the date of signing.
- 2. The Agreement shall be terminated upon following cases:
- The parties agree to the termination of the Agreement;
- There is a change in membership of the joint venture. In this case, if the procuring entity accept the change, all the parties must establish the new joint venture;
- The joint venture doesn't satisfy the criteria in the E-YCSBNLKN.

The Agreement is formed upon acceptance of all the parties.

LEGAL REPRESENTATIVE OF THE HEAD MEMBER OF THE JOINT VENTURE

[authentication, e-signature]

LEGAL REPRESENTATIVE OF THE JOINT VENTURE MEMBER

[authentication, e-signature]

Notes:

(1) The investor must specify role and equity contribution percentage of each joint venture member.